

International Trade Show & Conference on
Plastics, Petrochemicals,
Printing and Packaging

5-7 April 2016,
India Expo Mart,
Greater Noida, Delhi NCR, India

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INDIAN ECONOMY ON FAST TRACK



IMF and World Bank raise India's growth forecast and it may surpass China in 2016

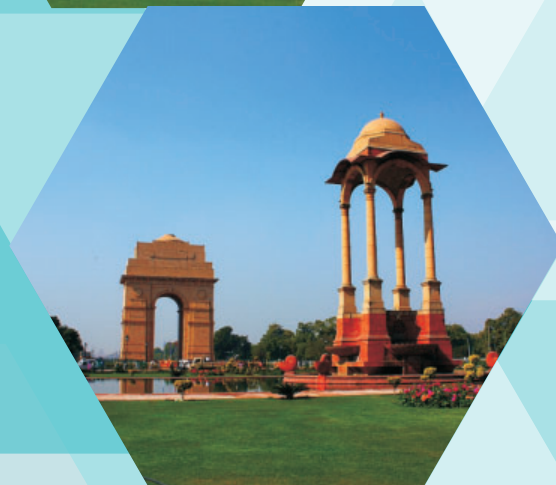
The Indian economy is on an upward trend, nudged by the growth in industrial production. Growth is expected to touch 7.8% in 2015 and 8.2% in 2016.

Inflation is declining and consumption picking up across sectors.

Economy grew by 7.4%, industrial growth accelerated to 5.9%, while manufacturing expanded by 6.8%, last year. Production of capital goods expanded for the 1st time in 3 years.

Agriculture is expected to contribute significantly to the GDP over the next 2 years, at upwards of 3% with a boom in rural consumption.

Growth is expected to accelerate over the next 2 years on improved performance in both industry and services with government addressing policy & structural bottlenecks, leading to a pickup in capital expenditure.



Petrochemicals

India is poised become the 3rd largest consumer of polymers in the world, after US & China as the demand for plastics will touch 20 million tones by end of 2015.

India emerging as a major consumer with 14% annual growth, with turnover expected to touch USD 100 billion by 2020.

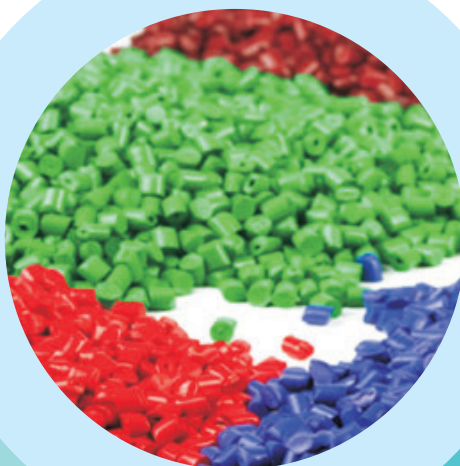
Planned investments of USD 25 billion and M&A activity seen as a key imperative for growth.

India has a vibrant petrochemical sector with a petroleum-refining capacity of over 194 MTPA and gas cracker complexes with downstream facility producing plastics and polymers.

Demand in the last 5 years has been led by growth in polymers, fiber intermediates, synthetic fiber and elastomers.

India continues to be a net importer of olefins as domestic capacity is low and presents a lucrative opportunity for overseas players for expansion.

Growth opportunities also abound in specialty chemicals and specialty polymers for catering to a flourishing domestic demand.



Plastics

Growth in Automotive, Construction, Electronics, Healthcare, Housing & Construction, Textiles and FMCG driving growth in plastics

Plastics consumption growing in India is growing over 16% a year currently, whereas the growth in China is 10% and UK is 2.5%

It is likely that Indian per capita consumption will reach 11 kg in 2015.

Boom in plastics consumption across sectors presents large scale opportunities for overseas manufacturers.

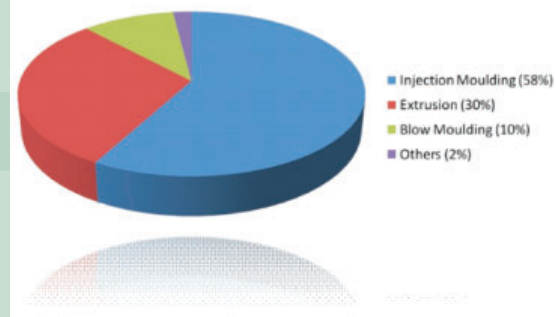
Specific opportunities are coming up in north India as demand grows on increased availability of feedstock and a focus on manufacturing.

Plastics application in agriculture has enormous potential as a catalyst to improving overall productivity.

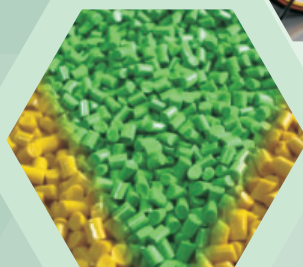
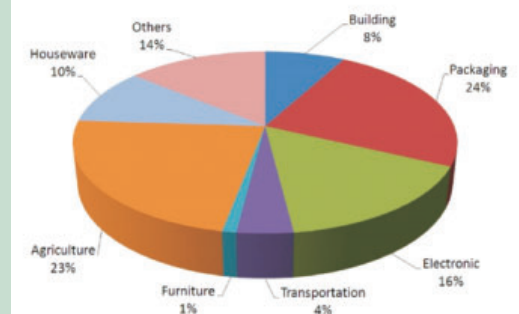
Indian construction sector is growing over 20% and demand for PVC is skyrocketing. Only 50% of the demand is met locally.

India also has a high percentage of plastic recycling – 47%

Main Plastics Processing Technologies in India



Plastics Consumption By Application (India)



Packaging

At an annual growth rate of 12%, India set to become the 4th largest global market by 2016. Sales to top USD 43.7 billion.

Growth driven by urbanization, investment in housing and construction, and a booming healthcare sector.

The consumer market dominates the industry and accounts for an estimated 70% of the sales, while industrial applications account for the remaining 30%.

Emerging opportunities for investors in the industrial applications segment as manufacturing takes off.

Retail growth and increased consumption of consumer products is driving the demand for packaging in the country.

The Indian food processing market is one of the largest in the world in terms of production, consumption and growth prospects.

Demand for F&B packaging stands at around USD 13.2 billion and is expected grow at 10% a year and is a sunrise segment for investors.

Demand is also growing in flexible, rigid and metallic food packaging that account for around 55% of the food packaging materials market as well as in printed cartons and rigid packaging.

Government initiatives on FDI in multi-brand retail are a further catalyst for growth, specifically for packaging machinery and equipment businesses.





Printing

Printing driven by growth in print packaging and print publishing

In volume terms, India is set to become the 5th largest market by 2018 with new opportunities emerging for overseas vendors.



Great growth opportunities for print products are clustered around revenues from print packaging and print publishing.

The market size of the package-printing sector is expected to make up 43% of total print product sales in 2017.

Within the sector, labels and tags are expected to see maximum growth.

Growth potential in package printing is expected to rise by 7.8% annually.

Rising literacy rates are expected to contribute to an increase in print publishing market, specifically magazines.



Unveiling P4 Expo INDIA 2016



With the largest grass roots petroleum refinery in the world and more capacity on the drawing board, as well as its rising demand, we believe India is a natural candidate as an emerging hub for the p4 sector. To give our clients a head start in the race, we have taken the lead in organizing the country's largest p4 expo.

P4 Expo India offers the best platform for both domestic and international companies to show case their expertise, products, technology innovations. Spread across at the modern facility in India, P4 Expo shall exhibition will bring together the entire value chain of Petrochemical, Plastics, Packaging and Printing industries under one roof and throw open the best networking opportunities for exhibitors and visitors alike.

At P4 Expo India you can address the specific individual needs of your business with customized attention guaranteed to every participant. Visitor profile at includes policy makers, top CEOs and other decision makers, innovators and academicians.

Participation Charges

Option A: Basic Schell Scheme

Overseas Exhibitors – USD 350/- per sqmt
Indian Exhibitors – INR 9500/- per sqmt

3X3 m minimum / single side open
Rear and walls (white Octanorm panel)
Fascia name in English
Carpet tiles blue & grey
One 13 amp 220v plug socket
1 table, 2 chairs, 3 spotlights and 1 dustbin

Option B: Space only

Overseas Exhibitors – USD 325/- per sqmt
Indian Exhibitors – INR 9000/- per sqmt

PLEASE NOTE

Space only exhibitors should order separate power/electricity connection for their stand area.

Common services to basic & space only Exhibitors.

General illumination: General security services, technical and organizational services.

Entry in the official catalogue, use of the press office.

Free parking

Organised by PlexCouncil

The Plastics Export Promotion Council (popularly known as PLEXCOUNCIL) sponsored by the Ministry of Commerce & Industry, Department of Commerce, Government of India, represents the exporting community in the Indian Plastics industry.

VeriFair

Dubai based professional trade fair and conference organizing company, established with the aim of assisting companies to choose the right platform to grow their business. 'Make the world home to the business community' was the motto when this group of like-minded people with a cumulative experience of more than two decades came together to create a global marketplace for goods and services. We believe in seamless growth and work to enhance our clients' efforts in reaching out to their desired geographies.

ALL INDIA PLASTIC INDUSTRIES ASSOCIATION

A LEADING ASSOCIATION OF MSMEs OF PLASTIC PROCESSING INDUSTRY AND RELATED INTERESTS

(Association completes 33 years of its establishment in 2015) Incorporated in 1982, All India Plastic Industries Association (AIPIA) is a leading Association of SSI and Medium Scale plastic processing units and related interests in the country. It is one of the leading plastic associations in India, being the largest in northern India.

Sponsorship Options available

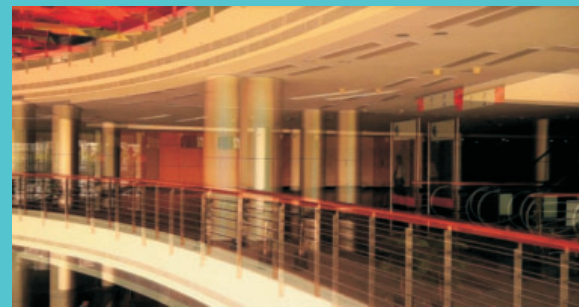
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